NOTICES

| Notice No. | 20221215-47 | Notice Date | 15 Dec 2022 | | |
|------------|---------------------------------------------------------------------|-------------|-------------|--|--|
| Category | Company related | Segment | Equity | | |
| Subject | Listing of Equity Shares of Panyam Cements &Mineral Industries Ltd. | | | | |
| Content | | | | | |

Trading members of the Exchange are hereby informed that the under mentioned securities of Panyam Cements & Mineral Industries Ltd. (Scrip Code: 500322) are listed on the Exchange with effect from Monday, December 19, 2022.

| Name of the Company | : | Panyam Cements & Mineral Industries Ltd. |
|-----------------------------------|---|-------------------------------------------------------|
| Registered Office | | C-1, Industrial Estate, Nandyal, Kurnool , Andhra |
| | | Pradesh, 518502 |
| Securities | | |
| | | |
| New Equity Shares on Reduction: - | | 4,01,071 fully paid up equity shares of Rs.10/- each. |
| | | |
| Distinctive numbers | : | 1 to 401071 |
| Scrip Code | : | 500322 |
| Group | : | Z |
| Market Lot | : | 1 |
| Face Value & Paid up value | : | Rs.10/- each fully paid up |
| Scrip ID on BOLT System | - | PANCM |
| Abbreviated name on BOLT System | : | PANYAM CEMEN |
| ISIN No. | : | INE167E01037 |

Trading members may note that the trading in the equity shares of the aforesaid company; Panyam Cements & Mineral Industries Ltd. is currently <u>suspended</u>. Thus the trading in the aforesaid equity shares would commence on revocation of suspension in the scrip.

- 1. Panyam Cements & Mineral Industries Ltd.: The brief particulars of the Resolution Plan pursuant to NCLT Order under Insolvency & Bankruptcy Code, 2016 are as mentioned below:
- a) As per the Resolution Plan, the Subscribed, Issued and Paid-up share capital of the company shall be reduced from Rs. 16,86,11,990/- divided into 1,68,61,199 equity shares of Rs.10/- each fully paid up to Rs. 40,10,710/- divided into 4,01,071 equity shares of Rs.10/-each.
- b) As per Exchange Notice No. 20210727-55 dated July 27, 2021, the company had fixed July 30,2021 as record date for giving effect to the reduction of share capital.
- 2. Trading members of the Exchange may also note that in respect of shares held in Physical form, the company will not issue new certificates since entire capital will extinguish post reduction. The old certificates shall stand cancelled.
- 3. Trading members of the Exchange are informed that the Equity Share certificates in Physical form bearing the under mentioned distinctive numbers of the company as stated alongside shall be good/bad delivery in the market.

| Sr | Name of the company | Date of | Good/Bad | |
|-----|------------------------|----------------------------|-------------|------|
| No. | appearing on the share | Issue | Delivery | |
| | certificate | | | · |
| 1 | Panyam Cements & | 1-16861199 | Before | Bad |
| | Mineral Industries Ltd | (Face Value = Rs.10/-each) | Record date | |
| 2 | Panyam Cements & | 1-401071 | After | Good |
| | Mineral Industries Ltd | (Face Value = Rs.10/-each) | Record date | |

Hence, trading members should take due care and abundant caution while dealing/receiving/delivering these shares of the company from/to the market.

Prasad Bhide Senior Manager